

2575 Vista Del Mar Drive, Suite 100 • Ventura, CA 93001 805.477.4000 • 805.339.4226 Fax • vccuonline.net

# Partner Group Application

Ventura	<ul> <li>Oxnard</li> <li>RiverPark</li> <li>Port Hueneme</li> <li>Camarillo</li> </ul>	
	Thousand Oaks • Simi Valley • Moorpark	

# **Company Information**

Company Name								
Mailing Address								
Shipping Address								
State	Zip	Website						
Year Established	Is the comp	any a division of a large	r company?	○ Yes	$\bigcirc$ No			
If yes, name of corporation and location								
Please check appropriate box(es) to indicate nature of your business								
Service	Web/Inte	ernet [	Municipality/Gove	ernment				
Manufacturing	Productio	on [	Nonprofit					
Technology	🗌 Agricultu	re [	Association					
Marketing/Communication	s 🗌 Transport	ation						
Other Please explai	in							
Corporate Contacts	i							
Liaison's Name			Title					
Phone	Fax		Email					
Mailing Address								
Shipping Address								
CEO			Title					
Phone	Fax		Email					
Address if different from liaison								
HR Officer			Title					
Phone	Fax		Email					
Address if different from liaison								
Your Employees								
Total # of employees		# 0	of full time					
Are there temporary employees	⊖Yes ⊖N	Jo Av	verage turnover rate					
If yes, how many		Μ	edian annual employ	yee salary				

Our mission is to improve the financial well-being of our members and our community.

# **Payroll Information**

Payroll periods are 🛛 We	ekly 🔿 Bi-weekly	O Monthly	○ Other	
Payroll Contact				
Title				
Phone	Fax			Email

## Other

Please note any additional information that will be useful for VCCU in providing high-quality financial products and services to your employees.

# Agreement

### **Your Company**

Your company

agrees to provide Ventura County Credit Union membership as an additional employee benefit in your employees' benefits package and to designate a key employee to serve as Credit Union Liaison. Your company also agrees to:

- Support and communicate the advantages of VCCU membership, and
  - Provide VCCU with reasonable and regular access to employees via the methods that follow:
    - Email communications through liaison
    - Onsite employee benefit orientations
    - VCCU days/onsite presentations
    - New employee orientations
    - Wall/bulletin board access in employee lounge for purpose of announcing various VCCU financial opportunities (all materials to be supplied by VCCU)

#### Ventura County Credit Union

agrees to make membership and related products, services, and benefits available to the employees of

#### Name of company

VCCU will provide

- Onsite membership activities
- Employee membership supplies
- Personal assistance from experienced VCCU staff
- Comprehensive marketing materials and updates

Please note that other provisions can be made as necessary to meet the unique needs of your corporate environment.

#### Signatures

Company Representative	VCCU Representative
Printed Name	Printed Name
Title	Title
Date	Date